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ARMENIA ECONOMIC REPORT 2016

ECONOMIC INTEGRATION OF SYRIAN REFUGEES IN ARMENIA

SECTION 2. SYRIAN-ARMENIAN FAMILIES IN ARMENIA

Yelena MANUKYAN (EDRC)

ECONOMIC INTEGRATION OF SYRIAN-ARMENIANS IN ARMENIA

The goal of this study is to support the processes of reviewing and developing policies and programs.

The objectives are the study and evaluation of:

- Syrian-Armenians' social and demographic peculiarities,
- current level of integration,
- level of economic activities and employment,
- current needs and extent of assistance received.

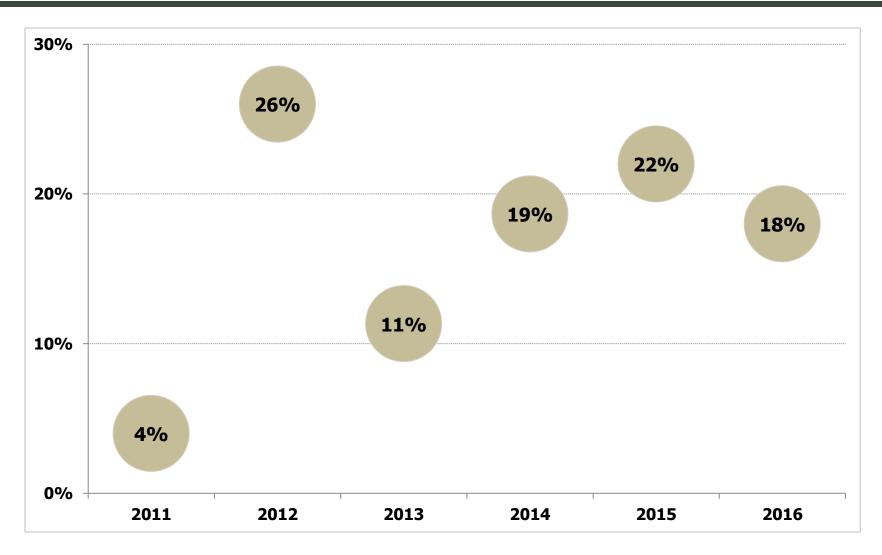
Methodology

- The terms "Syrian refugees" and "Syrian-Armenians" are used as synonyms when referring to the refugees that have come to Armenia since the outbreak of the war in 2011.
- The study is based on Qualitative and Quantitative research methods
 - **Focus Group Discussion** (see Appendix 1)
 - **Sample Survey** (presented below)
- "Snowball" method
- 10 baseline regions
- 150 Syrian-Armenian families

SYRIAN-ARMENIAN FAMILIES IN ARMENIA

Social-demographic snapshot

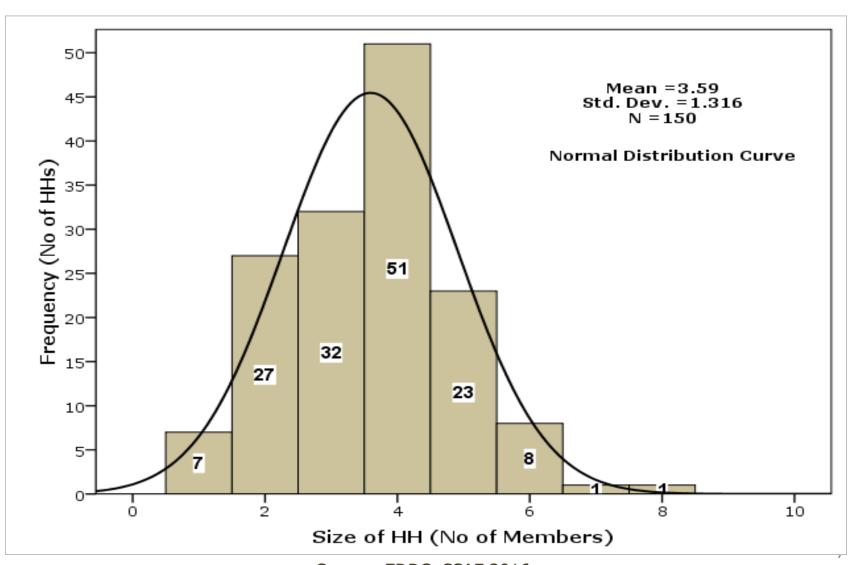
Number of surveyed Syrian-Armenian families based on the year they moved to Armenia, % of the total



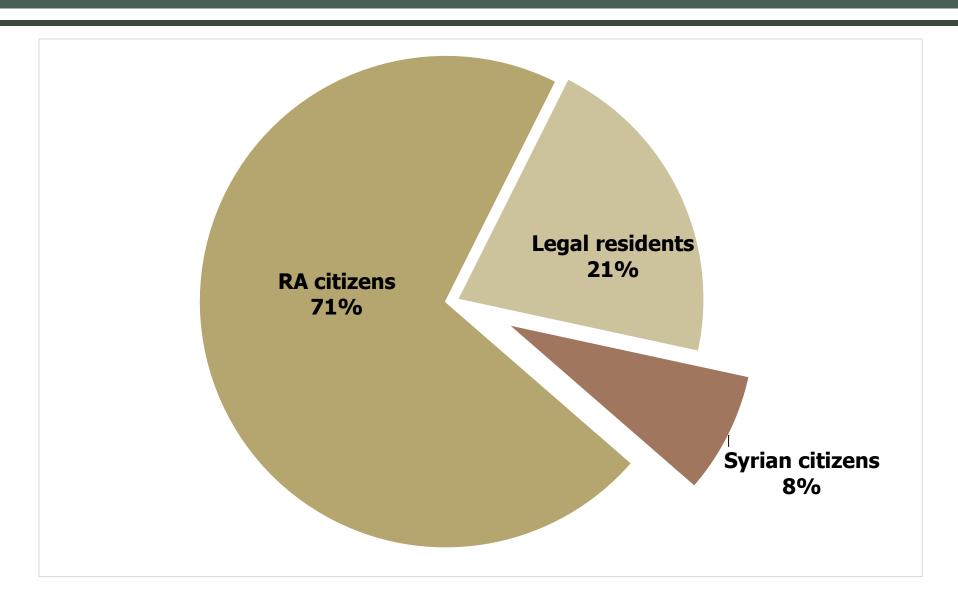
Number and composition of surveyed Syrian-Armenian families

	Number of families	Number of people	Mean	Mode
Surveyed total	150 families	578 persons	3.9 person	4 person
Residing in Armenia	100.0 %	93.6%	3.6 person	4 person
Residing in Syrian	5.3%	2.9%	2.1 person	2 person
Residing in other countries	6.0%	3.5%	2.2 person	1 person

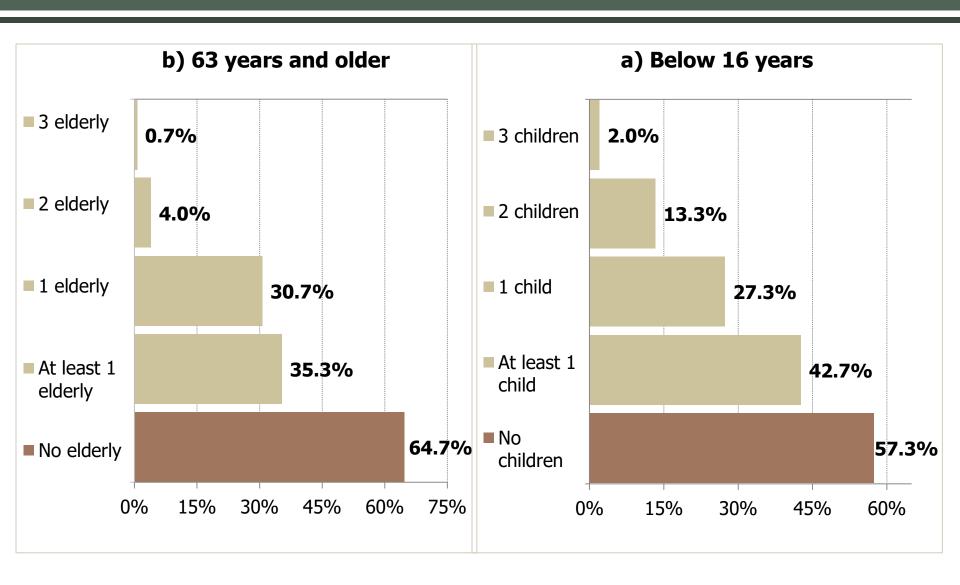
Histogram of HH distribution and the normal distribution curve



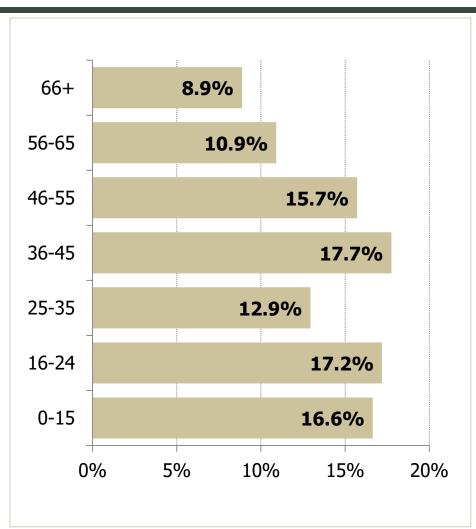
Status of Syrian-Armenians in Armenia

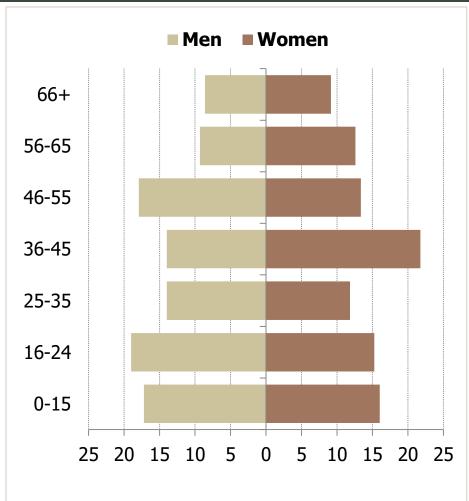


Children and elderly in HHs, %

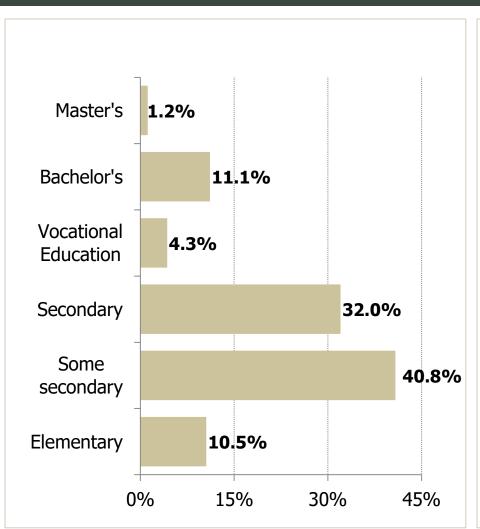


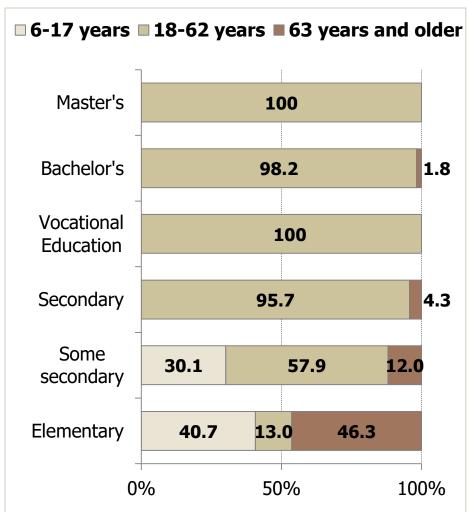
Age distribution of HH members, %



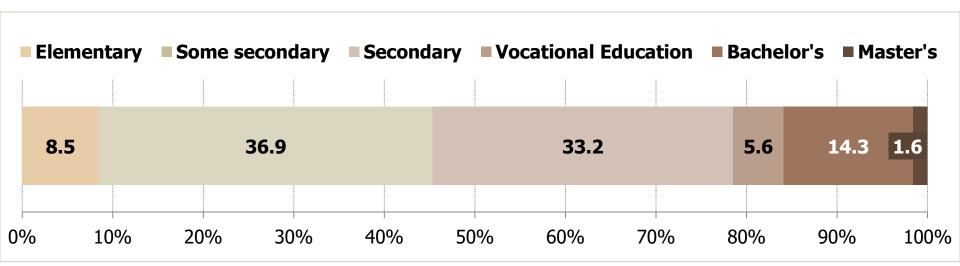


Level of education of HH members (6 years and older), %

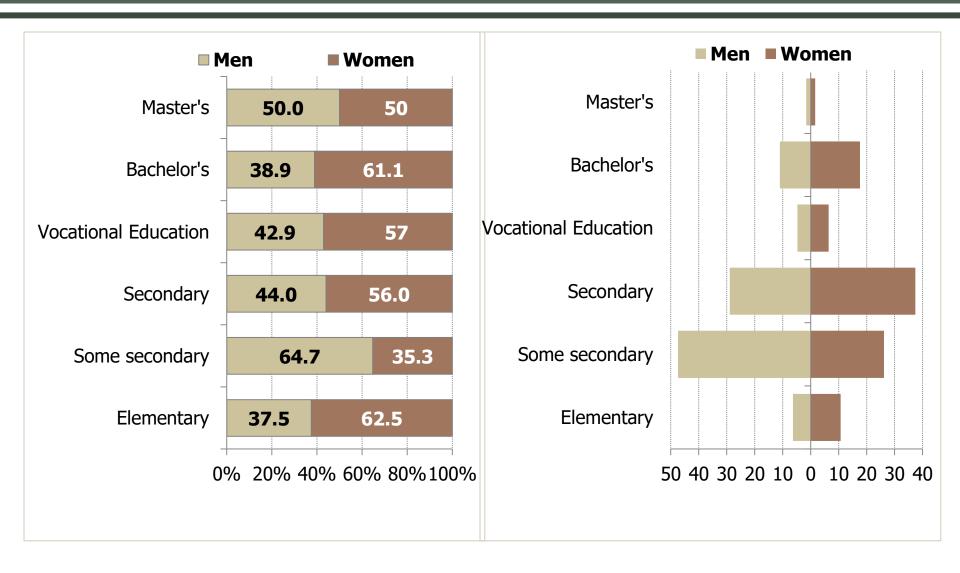




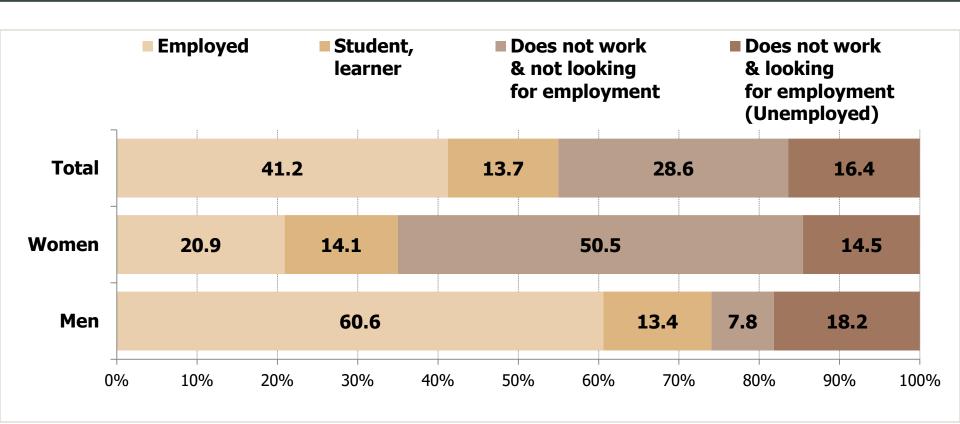
Level of education of HH members (22 years and older), %



Education level of HH members according to gender (22 years and older), %

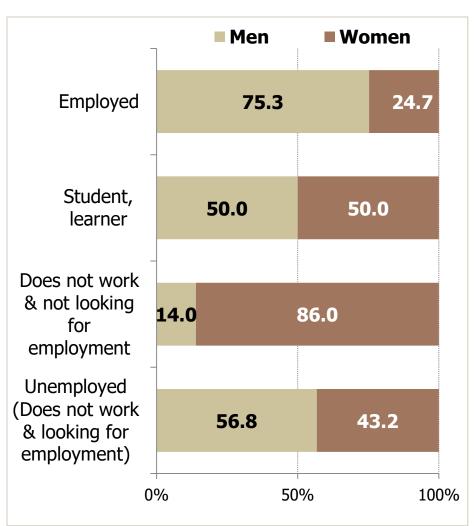


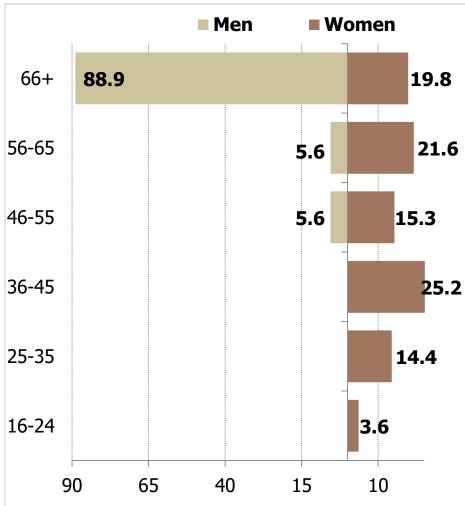
Structure of adults (16 years and older) according to social status, %



Gender structure of the social status

Gender and age structure of adults (16 years and older) who does not work & not looking for employment

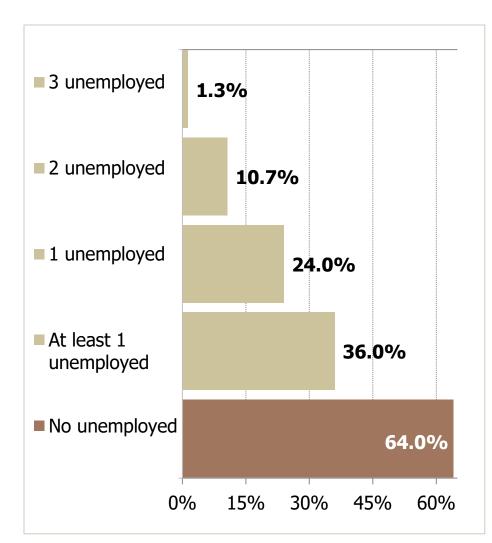


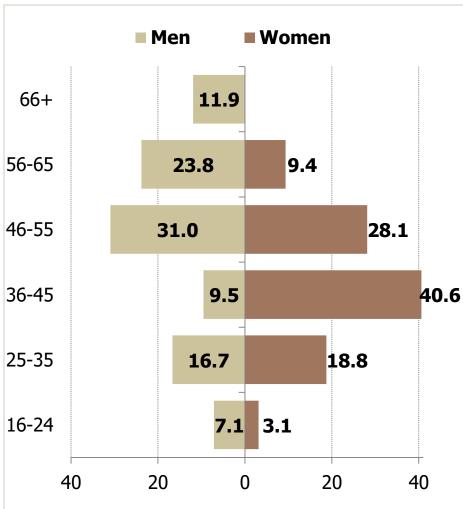


Unemployment in HHs

(Unemployed = does not work & looking for employment)

Gender and age structure of adults (16 years and older) who does not work & looking for employment

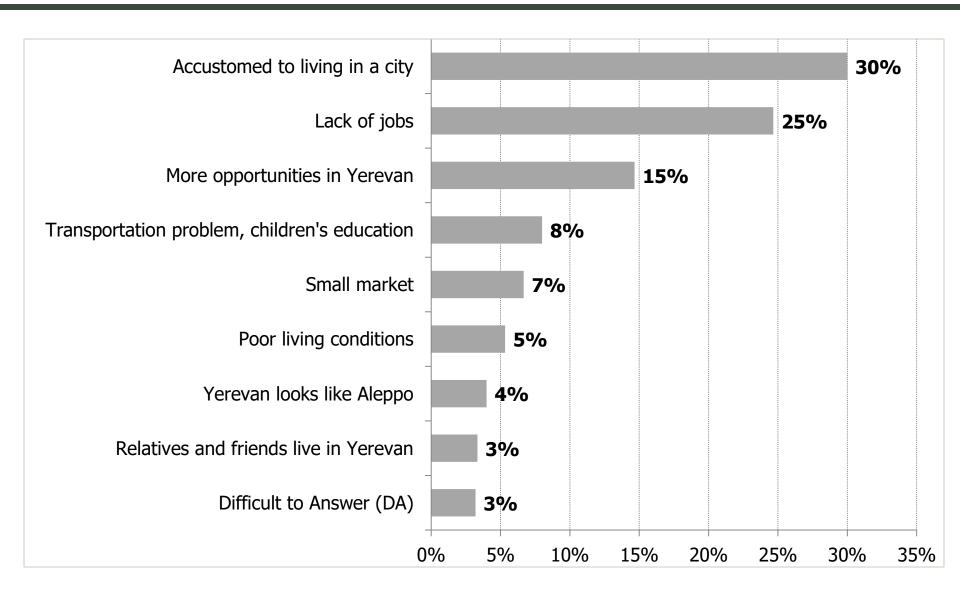




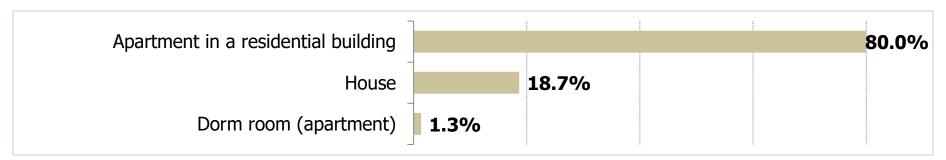
SYRIAN-ARMENIAN FAMILIES IN ARMENIA

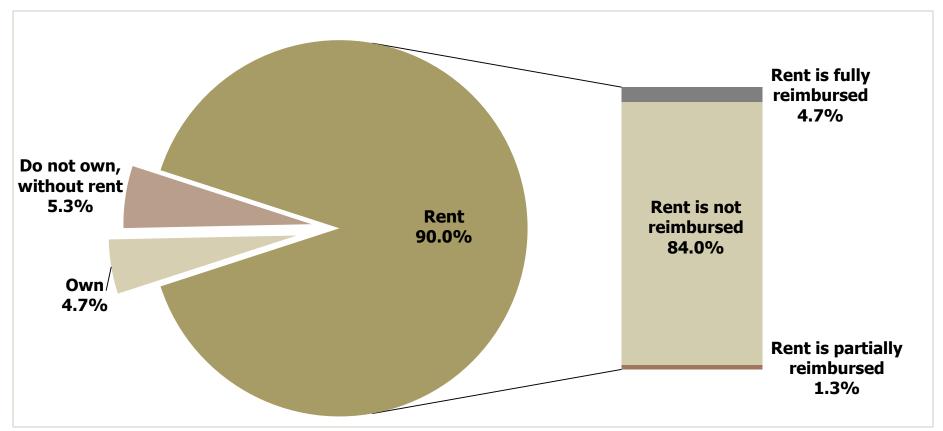
Choice of residence & housing conditions

Main reasons cited by Syrian-Armenians for not residing in the regions of Armenia



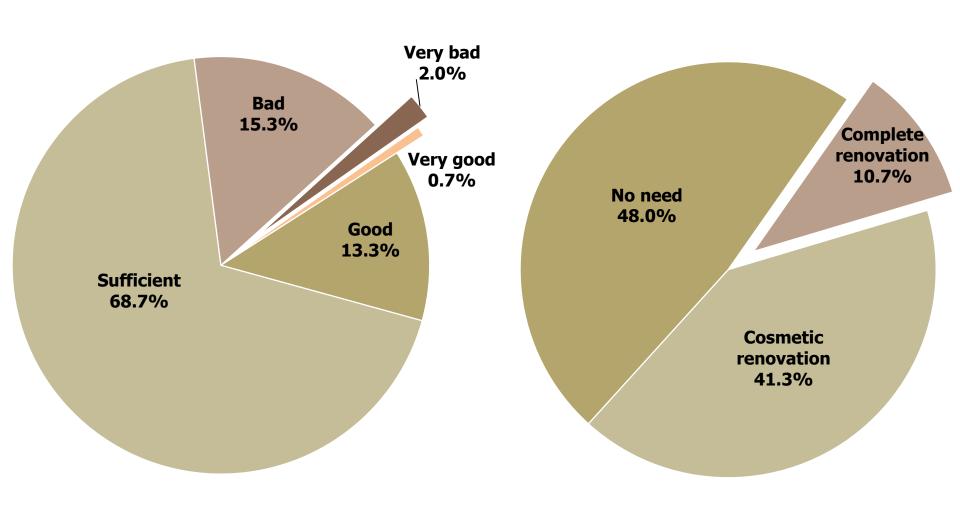
Type and ownership status of dwelling of Syrian-Armenians in Armenia





Number of bedrooms according to number of HH members, percentage

	0 bedroom	1 bedroom	2 bedroom	3 bedroom	Total
1 person	28.6	57.1	14.3	-	100
2 persons	25.9	44.4	25.9	3.7	100
3 persons	25.0	53.1	21.9	-	100
4 persons	13.7	35.3	39.2	11.8	100
5 and more persons	3.0	21.2	72.7	3.0	100
Total	16.7	38.7	39.3	5.3	100



SYRIAN-ARMENIAN FAMILIES IN ARMENIA

Income & perception of welfare

Sources of income of Syrian-Armenian families (during the last 12 months)

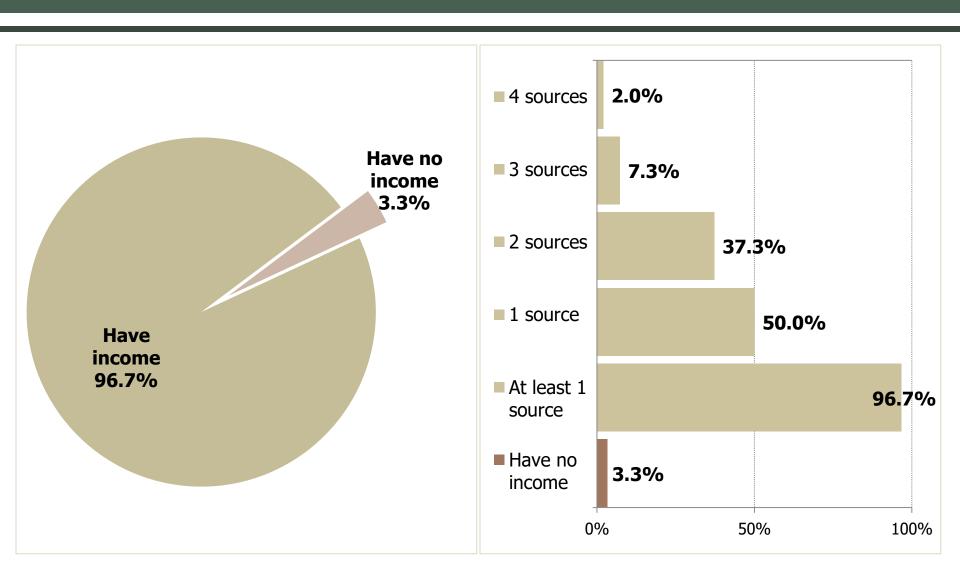
ľ	Source of income	HHs, %
1	Assistance, aid from charitable organizations	42.0
2	Salary, income from paid work	40.0
3	Business income	37.3
4	Self-employment (barber, shoemaker, transportation of cargo and passengers, etc.)	16.7
5	Help, donation from relatives, friends living abroad	8.0
6	Help, donation from relatives, friends in Armenia	4.7
7	Income from family member living abroad	2.7
8	Pension	2.0
9	Interests for credited amounts and deposits	0.7
10	Aid, assistance provided by the Armenian Government	0.7
11	Income from agriculture, horticulture and livestock breeding	-

Source: EDRC, SSAF 2016

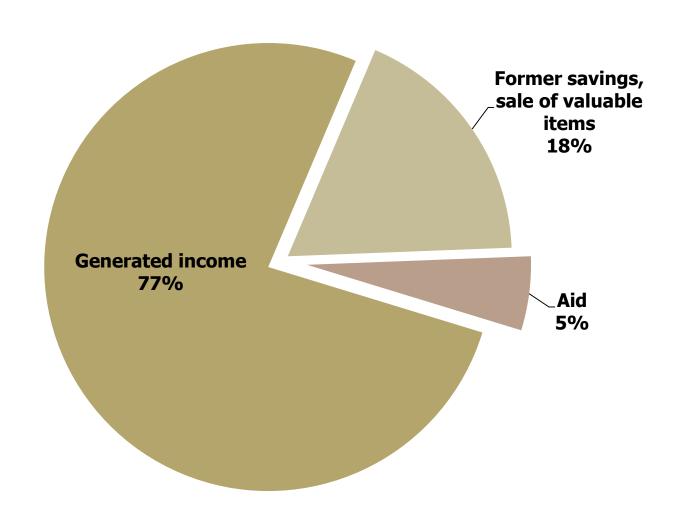
Income from property given for rent

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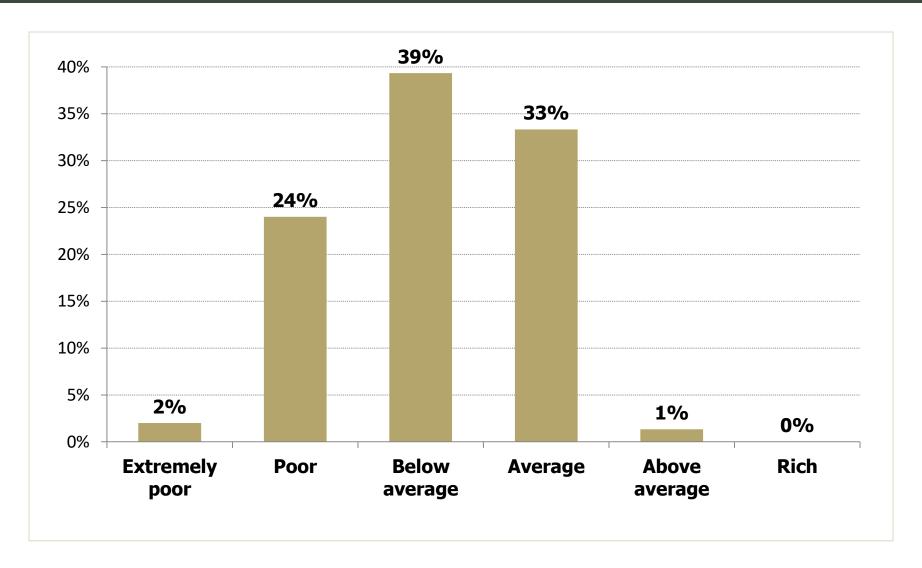
Income in HHs (for last 12 months)



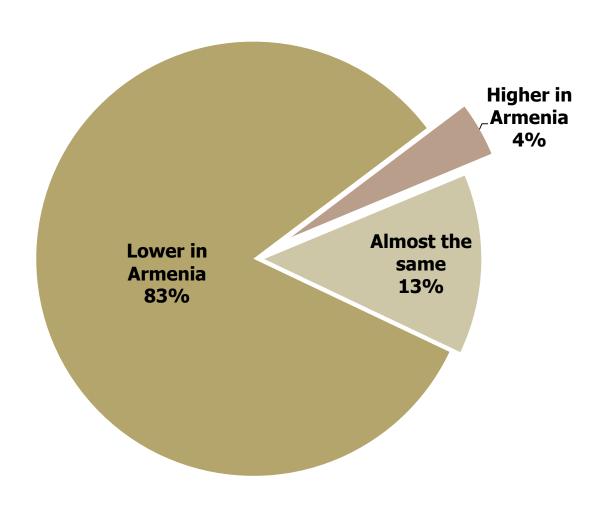
Primary means of livelihood for Syrian-Armenian families residing in Armenia



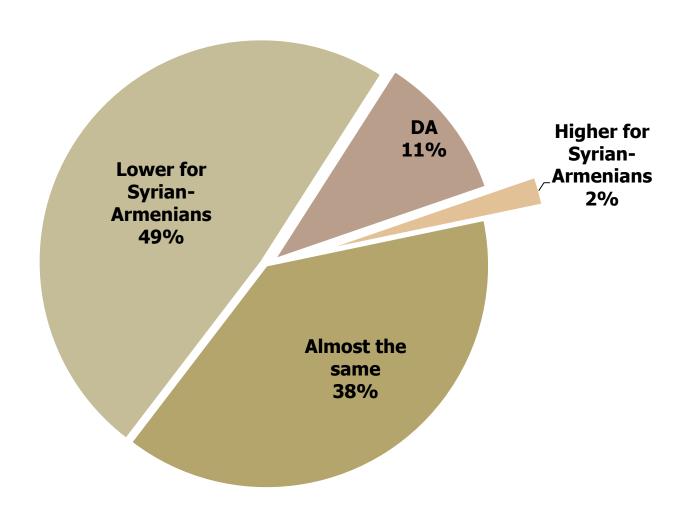
Self-assessment of welfare of Syrian-Armenians



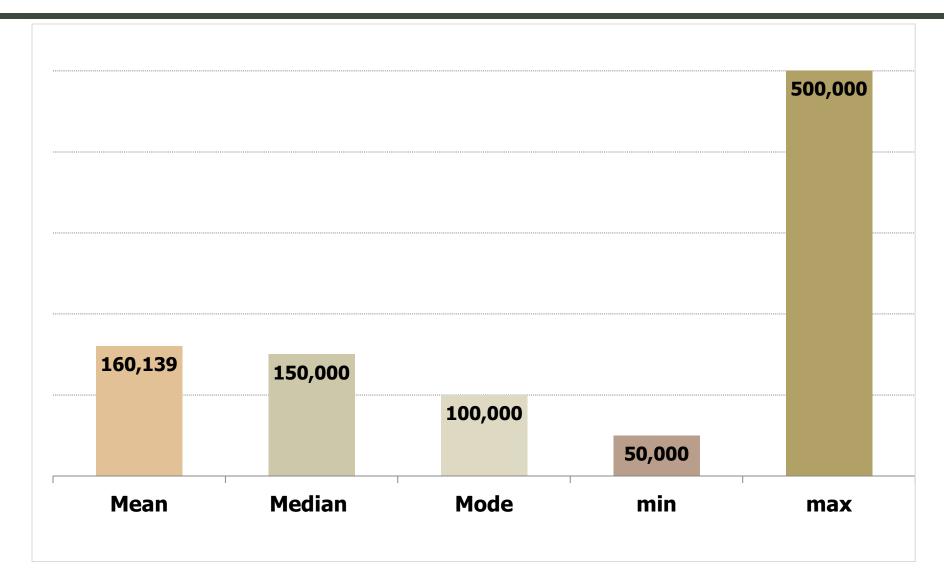
Change of welfare of Syrian-Armenians in Armenia (compared to last three years of residence in Syria)



Comparative of the standard of living of Syrian-Armenians with that of the average Armenian resident



Assessments for monthly amounts needed to lead an adequate life in Armenia, AMD per person



THANK YOU



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